

July 16, 2025

**Association of Investment Bankers of India**

A / 302, Kanakia Zillion,  
LBS Marg, Kurla West,  
Mumbai 400 070,  
Maharashtra, India.

**Subject: Electronic submission of AV content to Association of Investment Bankers of India (AIBI) for Draft Red Herring Prospectus (DRHP) dated July 10, 2025, filed by Aggcon Equipments International Limited with Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges").**

Dear Sir/ Madam,

Aggcon Equipments International Limited (the Company), Jitendra Aggarwal and Renu Aggarwal (collectively referred to as the 'Promoter Selling Shareholders') are proposing to undertake the Offer through the book building process in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations), at such price as may be determined by the Company in consultation with the BRLMs (as defined below) and in accordance with the SEBI ICDR Regulations, Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (SCRR) and other applicable laws.

The Company and the Promoter Selling Shareholders have appointed Motilal Oswal Investment Advisors Limited as the Book Running Lead Manager (Book Running Lead Managers or BRLM) to manage the Offer.

The Company has filed a draft red herring prospectus dated July 10, 2025 (DRHP) with the Securities and Exchange Board of India in connection with the Offer.

In terms of the SEBI circular dated May 24, 2024 ("**SEBI Circular**"), we are writing to you to submit the Audio Visual (AV) with the Association of Investment Bankers of India (AIBI). In this regard, please find below a link(s) containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14, 2024:

English and Hindi Version- <https://aggconequipments.com/ipo/>

We request you to kindly make available the AVs on the website of AIBI and digital/ social media platforms of AIBI.



**Motilal Oswal Tower,**  
10<sup>th</sup> Floor, Rahimtullah Sayani Road,  
Opposite Parel ST Depot,  
Prabhadevi, Mumbai - 400025  
☎ +91 22 7193 4200/4263  
🌐 [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com)



Should you require further clarification or assistance regarding the content provided, please reach out to the following:

Contact Person	Contact no.	Email
Subodh Mallya	9004672258	<a href="mailto:subodh.mallya@motilaloswal.com">subodh.mallya@motilaloswal.com</a>
Ritu Sharma	9167370742	<a href="mailto:ritu.sharma@motilaloswal.com">ritu.sharma@motilaloswal.com</a>

Sincerely,

**For Motilal Oswal Investment Advisors Limited**

A blue ink signature of Subodh Mallya is written over a circular blue stamp. The stamp contains the text 'Motilal Oswal Investment Advisors Limited' around the perimeter and 'Mumbai' in the center.

**Authorized Signatory**

Name: Subodh Mallya

Designation: Executive Director

Contact: +91 22 7193 5300

E-mail: [subodh.mallya@motilaloswal.com](mailto:subodh.mallya@motilaloswal.com)



---

**Motilal Oswal Investment Advisors Limited** CIN: U67190MH2006PLC160583;  
Email: [ib@motilaloswal.com](mailto:ib@motilaloswal.com)